



Rideau Hall Foundation - SECURITY TRANSFER REQUEST

Updated 2023

1. Please send a copy of this form to both your broker and to the Rideau Hall Foundation team at shares-actions@rhf-frh.ca
2. Your broker should advise BMO InvestorLine of the pending transfer in the CDS system along with delivery date, CUSIP number and the Trade ID #.

DONOR INFORMATION

Name: _____ Telephone: _____

Address: _____

Email: _____

DONOR'S BROKER INFORMATION

Donor's Brokerage Firm: _____ Account#: _____

Address: _____

Broker Contact: _____ Telephone: _____

Email: _____

DONOR'S SECURITIES TO TRANSFER

Name of Security	Symbol	# of shares	Value per Share (est.)	Proceeds (est.)

Date of Transfer: _____ Total Amount of Donation (est.): _____

TRANSFER SECURITIES (IN KIND) TO

BMO InvestorLine
 First Canadian Place
 100 King St. W., Floor B1, Toronto, Ontario, M5X 1H3
 1-888-776-6886

Dealer#: 9185 FINS#: T009 DTC#: 5043 CUID#: NTD

Account Number: 23013357-13
 Beneficiary Name: Rideau Hall Foundation
 Address: 9 Rideau Gate, Ottawa, ON K1M 1M6

AUTHORIZATION

I authorize this transfer of securities as a charitable donation to the Rideau Hall Foundation.

Signature of Donor: _____ Date: _____